

PROCEDURAL CHRONOLOGY – Title IV matter

- July 9, 2022 Alleged incident occurred.
- July 10, 2022 Information provided to Intake Officer (Canon IV.6.2). Intake Officer recommended that Respondent sequester self in hotel room at General Convention.
- July 14, 2022 Written complaint provided to Intake Officer (Canon IV.6.2).
- July 15, 2022 Presiding Bishop issued Restrictions on Ministry to Respondent (Canon IV.7.3-4 and Canon IV.17.2.).
- July 18, 2022 Presiding Bishop notified Complainant and Respondent of his recusal, the recusal of the Vice President of the House of Bishops, and the appointment of a Presiding Bishop-Designate for the matter (Canon IV.19.4.a).
- July 19, 2022 Reference Panel referred the matter to Investigation (Canon IV.6.8(c) and Canon IV.11).
- Sept. 21, 2022 Investigator’s report received by Reference Panel (Canon IV.11.3).
- Sept. 29, 2022 Reference Panel considered the Investigator’s report and referred the matter to the Presiding Bishop-Designate to explore an Accord with the Respondent (Canon IV.11.3(b)).
- Oct. 17, 2022 Revised Investigator’s report received by Reference Panel (Canon IV.11.3).
- Nov. 5, 2022 Reference Panel considered revised Investigator’s report and re-referred the matter to the Presiding Bishop-Designate to explore an Accord with the Respondent (Canon IV.11.3(b)).
- Nov. 30, 2022 Presiding Bishop-Designate, Chancellor, Respondent, and Respondent’s Counsel met in person to discuss possible Accord (Canon IV.9.1).
- Dec. 28, 2022 Presiding Bishop-Designate reached Accord with Respondent (Canon IV.9.1). Before reaching agreement, Presiding Bishop-Designate consulted with Complainant and President of the Disciplinary Board (Canon IV.9.1). Accord signed by Presiding Bishop-Designate and Respondent submitted to Disciplinary Board for Bishops (Canon IV.17.9).
- Dec. 31, 2022 Disciplinary Board for Bishops declined to approve Accord (Canon IV.17.9).

- Jan. 9, 2023 Reference Panel referred matter to Presiding Bishop-Designate to explore new Accord with Respondent (Canon IV.11.3(b)). Presiding Bishop-Designate reached new Accord with Respondent (Canon IV.9.1). Before reaching agreement, Presiding Bishop-Designate consulted with Complainant and President of the Disciplinary Board (Canon IV.9.1).
- Jan. 10, 2023 New Accord signed by Presiding Bishop-Designate and Respondent submitted to Disciplinary Board for Bishops (Canon IV.17.9). Complainant's counsel submitted letter to Disciplinary Board for Bishops stating Complainant was consulted regarding the new Accord, supported the provisions that directly impacted her, and expressed no opinion as to the other provisions.
- Jan. 24, 2023 Disciplinary Board for Bishops declined to approve revised Accord (Canon IV.17.9).
- Feb. 15, 2023 Reference Panel met to consider next steps.
- Feb. 28, 2023 Presiding Bishop-Designate issued letter to Disciplinary Board for Bishops suggesting the Board meet with Reference Panel to explore finding a way forward in the matter. It was later decided that such a meeting would not occur.
- March 13, 2023 Reference Panel referred matter to Presiding Bishop-Designate to explore a new Accord with Respondent (Canon IV.11.3(b)), determining that if that effort fails, the matter will be referred to a Hearing Panel (Canon IV.11.3(e)).
- March 28, 2023 Information provided to Intake Officer regarding possible second Offense ("second matter") (Canon IV.6.2).
- March 29, 2023 Reference Panel referred original matter and second matter to Presiding Bishop-Designate to explore an Accord for both matters with Respondent (Canon IV.11.3(b)).
- March 30, 2023 Presiding Bishop-Designate issued Further Restrictions on Ministry to Respondent (Canon IV.7.3-4 and Canon IV.17.2.).
- April 4, 2023 Presiding Bishop-Designate issued modified Further Restrictions on Ministry to Respondent (Canon IV.7.3-4 and Canon IV.17.2.).
- April 4, 2023 Respondent submitted request for Conference Panel review of modified Further Restrictions on Ministry (Canon IV.7.10-11).
- April 6, 2023 Negotiations over an Accord ended.

April 12, 2023 Reference Panel referred original matter to Hearing Panel (Canon IV.11.3(e)).

April 17-18, 2023 Disciplinary Board for Bishops met in person for general training and consultation on this matter.

April 19, 2023 Reference Panel referred second matter to Investigation (Canon IV.6.8(c) and Canon IV.11).

June 12, 2023 Investigator's report on second matter received by Reference Panel (Canon IV.11.3).

June 20, 2023 Reference Panel referred second matter to Hearing Panel (Canon IV.11.3(e)).

July 11, 2023 Presiding Bishop-Designate issued Pastoral Direction to Respondent temporarily modifying Further Restrictions on Ministry (Canon IV.7.1-2).

July 25, 2023 Church Attorney referred matter to Presiding Bishop-Designate for pastoral response in lieu of disciplinary action (Canon IV.2 "Church Attorney").

July 31, 2023 Presiding Bishop-Designate issued Pastoral Response in Lieu of Discipline to Respondent (Canon IV.2 "Church Attorney," Canon IV.7.1-2).

Sept. 6, 2023 Presiding Bishop-Designate issued email lifting certain restrictions on Respondent (Canon IV.7.6).